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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

**Announcement on the Successful Issuance of Financial Bonds
of RMB40 billion**

Pursuant to the approvals by China Banking and Insurance Regulatory Commission and the People's Bank of China, China Minsheng Banking Corp., Ltd. (the “**Company**”) successfully issued the “First Tranche of Financial Bonds of China Minsheng Banking Corp., Ltd. in 2018” (the “**Bonds**”) in the national inter-bank bond market, and has completed the registration and entrustment of the Bonds with China Central Depository & Clearing Co., Ltd.

Book building of the Bonds took place during 19 November 2018 to 20 November 2018, and the issuance of the Bonds was completed on 22 November 2018. The total amount of the Bonds is RMB40 billion. The Bonds are issued for three years at fixed coupon rate of 3.83%.

The proceeds from the Bonds will be used for the provision of loans to small and micro enterprises in accordance with the applicable laws and the approval of the regulatory authority.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.

Hong Qi
Chairman

Beijing, PRC
22 November 2018

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Song Chunfeng, and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Peng Xuefeng, Mr. Liu Ningyu and Mr. Tian Suning.