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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CHINA MINSHENG BANKING CORP., LTD., HONG KONG BRANCH



中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(the “Bank”)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

U.S.\$5,000,000,000 Medium Term Note Programme

Arranger

China Minsheng Banking Corp., Ltd., Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$5,000,000,000 medium term note programme (the “Programme”) for 12 months after 15 October 2020 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 15 October 2020. The listing of the Programme is expected to become effective on or about 16 October 2020.

15 October 2020

As at the date of this announcement, the executive directors of the Bank are Mr. Gao Yingxin and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Song Chunfeng and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Peng Xuefeng, Mr. Liu Ningyu and Mr. Tian Suning.